

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re: : Chapter 11
:
GENESIS GLOBAL HOLDCO, LLC, et al., : Case No. 23-10063 (SHL)
:
Debtors¹. : (Jointly Administered)
:
-----X

CERTIFICATE OF SERVICE

I, Talia L. Helfrick, do hereby certify that I am over the age of 18 and not a party to this action and that on the 31st day of October, 2023, I did cause to be served true and correct copies of the **Objection of Gemini Trust Company, LLC to the Debtors' Motion to Approve (I) the Adequacy of Information in the Disclosure Statement, (II) Solicitation and Voting Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (IV) Certain Dates with Respect Thereto** (ECF No. 864) on the parties listed on Exhibit A hereto by email, where such parties' email addresses were provided, and by overnight delivery on all other parties listed thereto.

I further certify under penalty of perjury that the foregoing is true and correct.

Dated: October 31, 2023
New York, New York

By: /s/ Talia L. Helfrick
Talia L. Helfrick

1. The Genesis Debtors in the Genesis Bankruptcy Proceedings along with the last four digits of each Genesis Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of the Genesis Bankruptcy Proceedings, the service address for the Genesis Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Exhibit A

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato	250 West 55th Street		New York	NY	10019		212-836-8000	212-836-8689	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem	60 East 42nd Street, 46th Floor		New York	NY	10165		212-267-7342	212-918-3427	eneiger@askllp.com mudem@askllp.com
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak	1700 Farnam St. Ste. 1500		Omaha	NE	68102		402-636-8317	402-344-0588	jhollembeak@bairdholm.com
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet	Seven Times Square		New York	NY	10036		212-209-4800		kaulet@brownrudnick.com
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer	One Financial Center		Boston	MA	02111		617-856-8200	617-856-8201	msawyer@brownrudnick.com
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy	US Bankruptcy Court SDNY	300 Quarropas Street, Room 147	White Plains	NY	10601				
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey	2112 Pennsylvania Avenue, N.W.		Washington	DC	20037		202-974-1500		jamasse@cgsh.com soneal@cgsh.com
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Sabrina A. Bremer	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com sabremer@cgsh.com
Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman	250 Park Avenue South	5th Floor	New York	NY	10003				arianna@genesistrading.com ahammer@hmblaw.com
Counsel to Foundry Digital LLC	Horwood Marcus & Berk Chartered	Attn: Aaron L. Hammer, Nathan E. Delman	500 W. Madison St., Ste. 3700		Chicago	IL	60661		312-606-3200	312-606-3232	ndelman@hmblaw.com ecnotices@hmblaw.com
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers	One Battery Park Plaza		New York	NY	10004		212-837-6000	212-422-4726	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224		800-973-0424	855-235-6787	mimi.m.wong@irsconsult.treas.gov
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	mimi.m.wong@irsconsult.treas.gov
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Jeffrey P. Campisi	800 Third Avenue, 38th Floor		New York	NY	10022		212-687-1980	212-687-7714	jcampisi@kaplanfox.com
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler	601 Lexington Avenue		New York	NY	10022		212-446-4800	212-446-4900	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte	800 Third Avenue		New York	NY	10022		212-488-1200	212-488-1220	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Jessica Berman, Christine Porter, & Herb Baer	55 East 52nd Street	17th Floor	New York	NY	10055		212-257-5450	646-328-2851	genesisteam@ra.kroll.com serviceqa@ra.kroll.com
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse, Marissa Alter-Nelson	1271 Avenue of the Americas		New York	NY	10020		212-906-1200	212-751-4864	adam.goldberg@lw.com chris.harris@lw.com brett.neve@lw.com nacif.taousse@lw.com
Counsel to Joint Liquidators of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Eric R. Swibel	330 North Wabash Avenue	Suite 2800	Chicago	IL	60611		312-876-7700	312-993-9767	eric.swibel@lw.com
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman	355 South Grand Avenue, Suite 100		Los Angeles	CA	90071		213-485-1234	213-891-8763	nima.mohebbi@lw.com tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to 250 Park LLC	Leech Tishman Robinson Brog, PLLC	Attn: Fred B. Ringel	875 Third Avenue, 9th Floor		New York	NY	10022		212-603-6300	212-956-2164	fringel@leechtishman.com
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea	One Lowenstein Drive		Roseland	NJ	07068		973-597-2500	973-597-2333	metkin@lowenstein.com abeblmann@lowenstein.com mpapandrea@lowenstein.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein	570 Broad Street	Suite 1401	Newark	NJ	07102		973-565-2183	973-622-5314	jbernstein@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard	225 Liberty Street	36th Floor	New York	NY	10281		973- 565-2048	212-483-9129	nleonard@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea	1300 Mt. Kemble Avenue	P.O. Box 2075	Morristown	NJ	07962-2075		201-493-3709	973-425-0161	vshea@mdmc-law.com
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb	909 Third Avenue	27th Floor	New York	NY	10022		212-735-8600	212-735-8708	hrosenblat@morrisoncohen.com
Counsel to NYSOAG	New York State Office of the Attorney General	Attn: Gabriel Tapalaga	Investor Protection Bureau	28 Liberty St., 21st Floor	New York	NY	10005		212-416-6177		gabriel.tapalaga@ag.ny.gov
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez	1301 Avenue of the Americas		New York	NY	10019-6022		212-318-3000	212-318-3400	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com ustpregion02.nyecf@usdoj.gov
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014		212-510-0500	212-668-2255	andry.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov
Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson	200 Park Avenue		New York	NY	10166		212-318-6000	212-319-4090	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward	222 Delaware Avenue, Suite 1101		Wilmington	DE	19801		302-252-0920		cward@polsinelli.com
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson	600 Third Avenue, 42nd Floor		New York	NY	10016		212-684-0199		jeremy.johnson@polsinelli.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen	Eleven Times Square		New York	NY	10036		212-969-3000		brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com PDoyle@proskauer.com GSanchezTavarez@proskauer.com wdalsen@proskauer.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant	70 West Madison, Suite 3800		Chicago	IL	60602		312-962-3550		jsazant@proskauer.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury	100 F Street, NE		Washington	DC	20549		202-942-8088		secbankruptcy@sec.gov nyrobankruptcy@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		212-336-1100		bankruptcynticeschr@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Ste 520	Philadelphia	PA	19103		215-597-3100		secbankruptcy@sec.gov ashmead@sewkis.com
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004		212-574-1200		kotwick@sewkis.com lotempio@sewkis.com matott@sewkis.com
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitell LLP	Attn: Ian W. Sloss	One Landmark Square, 15th Floor		Stamford	CT	06901		203-325-4491	203-325-3769	isloss@sgtlaw.com
Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg	125 Turkey Lane		Cold Spring Harbor	NY	11724		516-228-4280		

Pg 5 of 5

In re: Genesis Global Holdco, LLC, et al.

Master Service List

Case No. 22-10063 (SHL)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen	125 Broad Street		New York	NY	10004		212-558-4000	212-558-3588	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com
Counsel to TN Dept of Revenue	TN Dept of Revenue	Attn: TN Attorney General's Office	Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207				
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division	86 Chambers Street	3rd Floor	New York	NY	10007		212-637-2200	212-637-2685	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce	111 South Wacker Drive	Suite 5100	Chicago	IL	60606		312-881-5400	312-881-5450	gregory.pesce@whitecase.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	1221 Avenue of the Americas		New York	NY	10020		212-819-8200	212-354-8113	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan	156 West 56th Street		New York	NY	10019		212-237-1000	212-262-1215	jsullivan@windelsmarx.com